

ACT Work Groups

Small Commercial Rating



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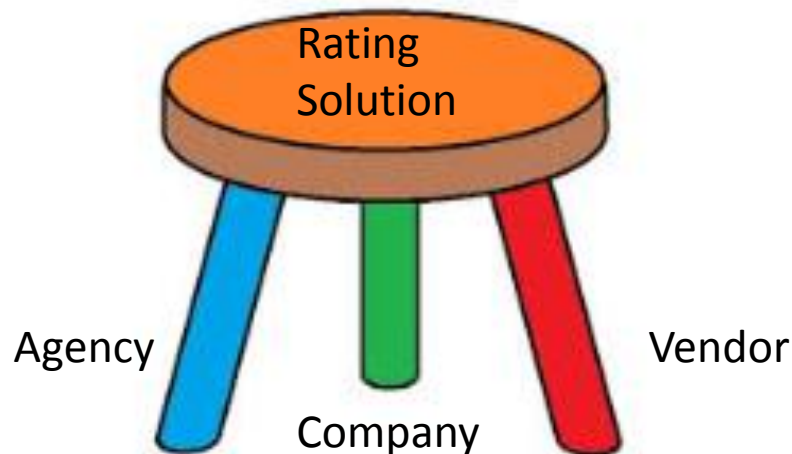
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Small Commercial Rating Sub-Group

- Small Working Group for more agility
- Commercial Bridging Solution
- Workers Compensation Case Study
- Focus around the three legs of the process
 - Agency
 - Carrier
 - Vendor

The 3 Legged Stool

- Each of the legs are important to the success of Small Commercial Rating.



Agency Best Practices

- Adherence to the ACORD Standards
- Training on proper use of the ACORD Forms
- Data Field Standards – Minimum Data Set
- Pre-Filled Options for our Producers
 - Set up by Risk Type (i.e. Florists, Contractor, etc)

Carrier Best Practices

- Pre-Qualification
- Duplicate Entry
- Acceptance of the ACORD Standards
- Interpretation of Agency Data Set

Vendor Best Practices

- Acceptance of ACORD Standards
- Lookup within the Product
- Pull Down Options
- Data Flexibility – Good or Bad

Wrap Up and Next Steps

- Best Practices for each leg of the stool
 - Agency
 - Carrier
 - Vendor
- Workers Compensation Focus

What do you feel are the TOP PAIN POINTS for Bridging Small Commercial Rates?

i Poll is full and no longer accepting responses

