



Independent Insurance Agents & Brokers of America, Inc.

# Agents Council for Technology Schedule & Agenda

May 19-20, 2015

Magnolia Hotel – St. Louis, MO

**Dress:** Business Casual for all sessions

Badges: Pick up outside ACT meeting room

## **Overall Schedule of Meetings & Events**

### \*\* ACT Meeting conference room: Magnolia Ballroom B & C \*\*

### Sunday, May 17

| 3:00 pm - 5:00 pm   | Aartrijk Brand Camp — Brand Camp registration required.  |
|---------------------|--|
| 5:00 pm – 7:00 pm   | Welcome reception in hotel for Brand Camp registrants  |
| Monday, May 18      |  |
| 8:00 am – 5:00 pm   | Brand Camp — Full day of program — Brand Camp registration required  |
| 11:00 am – 5:00 pm  | IIABA InVEST Board Meeting (InVEST Board only)   |
| 5:30 pm – 6:30 pm * | Reception for all attendees, incl. Brand Campers, ACT, AUGIE, & InVEST – Robie's Restaurant, Lobby<br>* Brand Camp will also hosting their own off-site reception beginning 6:00 pm. |
| Tuesday, May 19     |  |
| 8:00 am – 10:00 am  | Brand Camp Wrap-up 8 am to 10 am — Brand Camp registration required  |
| 8:00 am - 10:00 am  | InVEST Board Meeting   |
| 10:15 am – 12:00 pm | JOINT Brand Camp /AUGIE SESSION (all attendees welcome — no fee)   |
| 12:00 pm – 2:30 pm  | AUGIE Meeting (w/working lunch 12:00-12:30)  |
| 2:45 pm – 5:00 pm   | ACT Meeting  |
| 5:30 pm – 6:30 pm   | Reception for all attendees, incl. Brand Campers, ACT, AUGIE, & InVEST - Robie's Restaurant, Lobby   |
| 6:45 pm – 10:00 pm  | Dinner/Entertainment — Magnolia Ballroom B, C, D   |
| Madparday May 20    |  |

#### <u>Wednesday, May 20</u> 8:45 am – 12:30 pm

12:30 pm

ACT Meeting Box lunch provided



# <u> ACT Agenda – Day 1</u>

Conference Room: Magnolia Ballroom B & C

## Tuesday, May 19 2:45-5:00 PM

Chair's Welcome, Antitrust Statement, Meeting Opening
2:45: - 3:00 PM
Jim Armitage (Arroyo Insurance Services) & Ron Berg (ACT)

Interactive Session – SFI Rick Morgan, Judy DeLaRosa 3:00 – 4:40 PM

Security Issues – the Escalating Issues, ACT Resources Steve Aronson 4:40 – 4:50 PM Update on Pocket Guide – Next items

Open discussion on Day 1 of the ACT meeting, setting up Wed morning 4:45 – 5:00 PM Jim Armitage, full group

(ACT Meeting, Day 2 Agenda, next page)



# <u> ACT Agenda – Day 2</u>

Conference Room: Magnolia Ballroom B & C

## Wednesday, May 20 8:45-12:30 PM

Welcome, Day 2 order
8:45 AM – 8:50 AM
Jim Armitage (Arroyo Insurance Services) & Ron Berg (ACT)

Technology; Enabling Agents, Expanding Reach Laird Rixford, ITC 8:50 AM – 10:00 AM

Lessons Learned/the Google Challenge TC.Com - Presenters TBD 10:00 – 11:00 AM

# \*\* Break \*\* (11:00-11:15 AM)

Carriers; Panel & Audience – Next Implementation Focus areas Moderated panel 11:15 AM - 12:20 PM

Open items/Meeting Takeaways, Meeting Closing 12:20 PM Jim Armitage, Ron Berg, & full group

(See next page for **Future ACT Meeting** details)



# **Times & Places for Next ACT Meetings**

### Oct 2, 2015 ACT Meeting

This ACT meeting will take place on Friday, Oct 2 in conjunction with the IIABA Fall Leadership Conference, Which is running from Sep 30-Oct 4 at The Roosevelt New Orleans Hotel in New Orleans, LA. There will also be a combined Young Agent/ACT event the morning of Oct 2. \*\* Agenda and registration information to be live beginning of June.

### Feb 17-19, 2016 ACT Meeting

This ACT meeting will be held in conjunction with AUGIE and take place Feb 17-19 at the Embassy Suites Phoenix/Scottsdale Resort and Convention Center in Scottsdale, AZ.

 $\ensuremath{^{\ast\ast}}$  Agenda and registration information for thcoming prior to meeting.

### Apr-May, 2016 ACT Meeting

\*\* Location, agenda, and registration information forthcoming.